



Los Angeles County  
Office of Education

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2/27/12

# 403b Compare/TSA Companies

Signed Agreements as of September 10, 2008

CalSTRS Vendor	Company Name	Annuities 403b		Custodial		Roth 403b	
		Vendor	Plan No	Vendor	Plan No	Vendor	Plan No
1162	AIG Annuity & Insurance	8014					
1158	AIG SunAmerica Life Insurance	8810					
1117	AIG VALIC	8928	02921			9793	
1180	Allianz Life Insurance of North American	8446					
1062	American Fidelity Assurance Co.	8040					
1128	American United Life Co.	8084					
1035	Americo Financial Life and Annuity Insurance	8183				9802	
1041	Ameriprise Financial Inc.	8400		8401			
1096	Annuity Investment Life Ins./ Galic Distribution	8013				9794	
1067	AXA Equitable Life Insurance Co.	8271				9790	
1018	Chase Insurance	8988					
1109	Conseco Insurance Company	8060	06258				
1133	Fidelity Investments			8303	50308		
1077	First Investors Corp.			8329			
1025	Franklin Templeton Trust Co.			8342			
1148	FTJ Fundchoice			8344			
1167	General American Life Insurance Co.	8347					
1092	Great American Life Insurance Co. (GALIC)	8364	0A1999				
1197	Great Southern Life Insurance Co.	8369					



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		Vendor	Plan No	Vendor	Plan No	Vendor	Plan No
1113	GWN Securities, Inc.			8380			
1009	Hartford Life Insurance Co.	8382					
1014	Horace Mann Life Insurance Co.	8397					
1135	Industrial Alliance Pacific Life	8619				9795	
1060	ING Life Ins and Annuities Co.	8412	VT0664			9796	
1059	ING-Reliastar Life Insurance Co.	8620				9800	
1108	Jackson National Life	8449					
1036	Life Insurance Company of the Southwest	8473				9797	
1068	Lincoln Investment Planning Inc.			8424			
1029	Lincoln National Life Insurance Co. (Lincoln Fin Grp)	8476					
1074	Mass Mutual Life Insurance Co.	8494					
1024	MetLife Investors USA Ins Co. (Security First)*	8741				9798	
1073	MetLife of Connecticut (Travelers Life and Annuity)	8859					
1024	Metropolitan Life Insurance Co.	8500					
1043	Midland National	8504					
1015	Modern Woodmen of America	8512					
1188	National Health Insurance Co.	8568					
1010	Neuberger & Berman Funds			8588			
1083	New York Life Insurance and Annuity Corp.	8594	90160				



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700 N. Los Angeles Street, Los Angeles, CA 90012  
(213) 229-3000

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1472	North America Company For Life & Health (NACOLAH)	8600					
1089	Northwestern Mutual Life	8618					
1121	Oppenheimer Funds			8642		9791	
1130	Pacific Life Insurance Co.	8650					
1171	Paul Revere Variable Annuity Insurance	8665					
1030	PFS Investments Inc.	8674	M0451	8320	M0452		
1040	Pioneer Investment Mgmt. Co. (Will not accept payments as of January 1, 2009)			8726			
1127	Plan Member Services			8431		9800	
1022	Security Benefit Group	8740		8745		9799	
1085	State Farm VP Mgmt./Life Insurance/Corporation	8786		8787			
1087	Symetra Financial (Accepting Annuities Only)	8730				9804	
1052	The Legend Group			8443		9801	
1102	The Vanguard Group			8927	1010-0774		
1038	Thrivent Financial for Lutherans	8484					
1066	Thrivent Investments Mgmt. Inc.			8486			
1097	TIAA-CREF (Formerly CalSTRS)*			9101	400485		
1023	TIAA-CREF Teachers Insurance and Annuity	8819	102534				
1160	Transamerica Life Insurance and Annuity Co.	8842					
1090	United Teacher's Association Insurance Co.	8914					



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1142	USAA Investment Mgmt. Co.			8865			
1053	USAA Life	8860					
1069	Veritrust Financial LLC/Aragon*			8012			
1042	Waddell & Reed			8936		9805	
1129	Western Reserve Life Assurance of Ohio	8957					

**\*\*\* IMPORTANT \*\*\*      \*\*\* PLEASE READ \*\*\***

\*Name Change

The following GTNs are now available for all districts to use in HRS: 086, 087, 088, and 089 when setting up Roth 403b.

For phone numbers, addresses, detail information on vendor products, please visit the CalSTRS website <http://403bcompare.com/Employee/MyEmployer/EmployerDetail.aspx?eid=10526> or at (888)394-2060.

Visit our website <http://www.lacoe.edu/403b/> for the most current listing of Available TSA Companies.

This site is for reference only. For any questions School District employees must contact their district payroll department. LACOE employees must contact Marilyn Maltby at (562)803-8427.